



# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 14TH, 2022

### PRODUCTS

#### EQUITY

The Market opened for four trading days this week as the Federal Government of Nigeria declared Monday 10th October 2022 a Public Holiday to commemorate 2022 Eid-el-Maulud celebration.

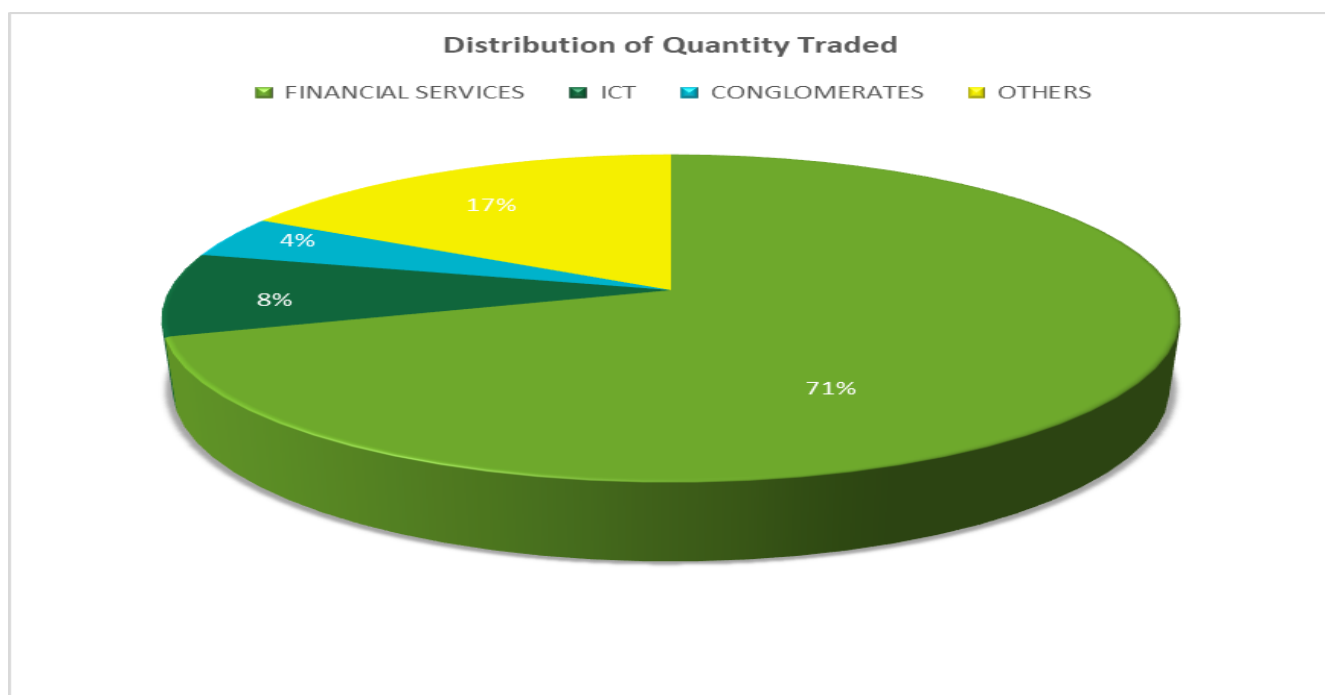
A total turnover of 491,815 million shares worth N11.922 billion in 14,350 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 586.939 million shares valued at N8.837 billion that exchanged hands last week in 17,183 deals.

The Financial Services Industry (measured by volume) led the activity chart with 346.661million shares valued at N3.757 billion traded in 7,427 deals; thus contributing 70.49% and 31.51% to the total equity turnover volume and value respectively. The ICT Industry followed with 40.475 million shares worth N3.982 billion in 1,060 deals. The third place was the Conglomerates Industry, with a turnover of 20.313 million shares worth N28.929 million in 356 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Mutual Benefits Assurance Plc and FBN Holdings Plc. (measured by volume) accounted for 211.080 million shares worth N2.478 billion in 2,834 deals, contributing 42.92% and 20.78% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Oct-22	4,188	125,652,029	1,902,261,374.60	111	12	15	84
12-Oct-22	3,797	155,181,080	3,656,548,592.17	102	9	18	75
13-Oct-22	3,264	86,547,082	2,090,547,489.82	105	14	10	81
14-Oct-22	3,101	124,434,486	4,272,303,889.35	97	14	6	77





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## ETP

A total of 1,192 units valued at N2.087 million were traded this week in 28 deals compared with a total of 1,667 units valued at N264,986.25 transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	9	919	76,131.00
2	NEWGOLD	16	230	2,010,240.74
3	LOTUSHAL15	3	43	592.00
	<b>TOTAL</b>	<b>28</b>	<b>1,192</b>	<b>2,086,963.74</b>

## BONDS

A total of 13,882 units valued at N13.879 million were traded this week in 12 deals compared with a total of 4,649 units valued at N4.768 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	4	5,501	5,128,418.15
2	FGSUK2024S1	2	5,018	5,024,262.11
3	FG142027S1	2	2,626	2,966,852.74
4	FGS202514	1	500	504,428.57
5	FGSUK2025S2	3	237	255,338.02
	<b>TOTAL</b>	<b>12</b>	<b>13,882</b>	<b>13,879,299.59</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.46% to close the week at 47,569.04 and N25.910 trillion respectively.

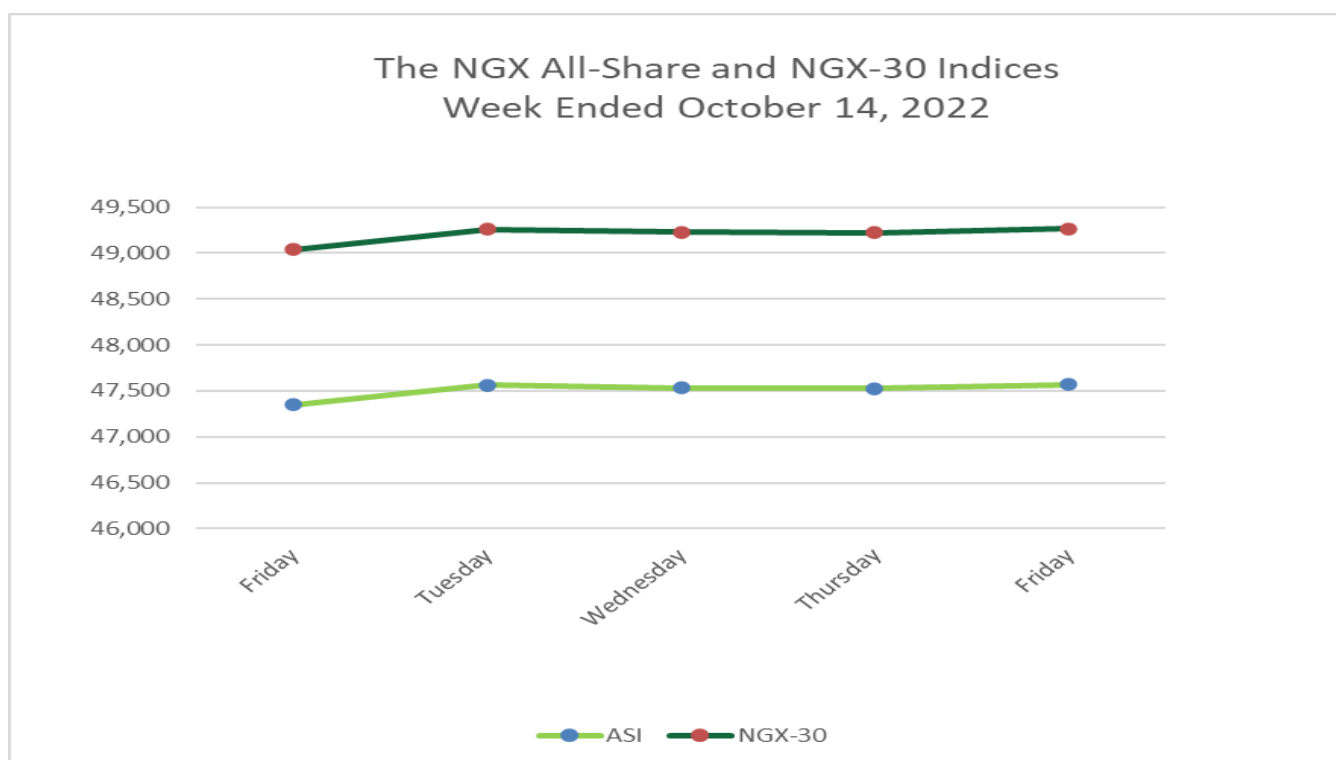
Similarly, all other indices finished higher with the exception of NGX Premium, NGX Consumer Goods and NGX Oil & Gas which depreciated by 0.10%, 0.74% and 2.13% respectively. The NGX ASeM and NGX Growth indices which closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/10/2022	WEEK CLOSE 14/10/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	47,351.43	47,569.04	217.61	<b>0.46</b>	-2.97	-2.97	11.36
NGX-Main Board Index	2,133.42	2,151.78	18.36	0.86	-4.43	-4.43	23.07
NGX 30 Index	1,686.69	1,697.69	11.00	0.65	-2.82	-2.82	-1.43
NGX CG Index	1,155.66	1,161.49	5.83	0.50	-1.34	-1.34	-9.12
NGX Premium Index	4,405.05	4,400.85	-4.20	-0.10	-0.85	-0.85	5.59
NGX Banking Index	366.42	373.48	7.06	1.93	-1.51	-1.51	-8.03
NGX Pension Index	1,621.00	1,627.17	6.17	0.38	-1.94	-1.94	0.19
NGX Insurance Index	166.64	169.51	2.87	1.72	0.54	0.54	-14.44
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	804.34	829.76	25.42	3.16	-0.91	-0.91	-20.12
NGX AFR Div Yield Index	2,852.28	2,912.34	60.06	2.11	0.03	0.03	13.79
NGX MERI Growth Index	2,076.60	2,077.03	0.43	0.02	-2.76	-2.76	15.07
NGX MERI Value Index	2,004.50	2,023.84	19.34	0.96	-1.82	-1.82	-5.20
NGX Consumer Goods Index	581.43	577.12	-4.31	-0.74	-1.29	-1.29	-2.06
NGX Oil/Gas Index	503.10	492.37	-10.73	-2.13	-3.13	-3.13	42.71



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NGX Lotus II	2,942.54	2,969.13	26.59	0.90	-2.32	-2.32	-1.34
NGX Industrial Goods Index	1,767.43	1,823.48	56.05	3.17	2.83	2.83	-9.20
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	837.85	838.72	0.87	0.10	0.10	0.10	-2.58



## SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, higher than Eleven (11) equities in the previous week. Twenty-four (24) equities depreciated in price lower than Forty-six (46) in the previous week, while one hundred and eight (108) equities remained unchanged higher than one hundred (100) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MAY & BAKER NIGERIA PLC.	3.69	4.20	0.51	↑ 13.82
IKEJA HOTEL PLC	1.13	1.24	0.11	↑ 9.73
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.26	1.38	0.12	↑ 9.52
CORONATION INSURANCE PLC	0.32	0.35	0.03	↑ 9.37
HONEYWELL FLOUR MILL PLC	2.15	2.34	0.19	↑ 8.84
BUA CEMENT PLC	52.00	56.50	4.50	↑ 8.65
AFRICA PRUDENTIAL PLC	5.00	5.40	0.40	↑ 8.00
SOVEREIGN TRUST INSURANCE PLC	0.26	0.28	0.02	↑ 7.69
GUARANTY TRUST HOLDING COMPANY PLC	17.00	17.90	0.90	↑ 5.29
ACCESS HOLDINGS PLC	7.60	8.00	0.40	↑ 5.26



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
U A C N PLC.	10.25	9.00	-1.25	↓ -12.20
FTN COCOA PROCESSORS PLC	0.30	0.27	-0.03	↓ -10.00
GLOBAL SPECTRUM ENERGY SERVICES PLC	2.75	2.48	-0.27	↓ -9.82
ACADEMY PRESS PLC.	1.45	1.31	-0.14	↓ -9.66
GEREGU POWER PLC	120.90	110.00	-10.90	↓ -9.02
R T BRISCOE PLC.	0.34	0.31	-0.03	↓ -8.82
UNIVERSITY PRESS PLC.	1.64	1.50	-0.14	↓ -8.54
CUTIX PLC.	2.16	2.00	-0.16	↓ -7.41
CADBURY NIGERIA PLC.	12.25	11.40	-0.85	↓ -6.94
LASACO ASSURANCE PLC.	0.90	0.84	-0.06	↓ -6.67

## CORPORATE ACTION

### UPDC REIT FUND

#### Closure of Register for the 2021 Final Distribution

<b>Proposed Distribution:</b>	1 (One) Kobo per unit of the Fund
<b>Proposed Bonus:</b>	Nil
<b>Qualification Date:</b>	Friday, 30 <sup>th</sup> September 2022
<b>Closure Date</b>	Tuesday, 4 <sup>th</sup> October 2022
<b>Payment Date:</b>	Thursday, 27 <sup>th</sup> October 2022

#### Closure of Register for the 2022 Half Year Interim Dividend

	Old Dates	New Dates
<b>Proposed Distribution:</b>	₦0.17 Kobo per unit of the Fund	₦0.17 Kobo per unit of the Fund
<b>Proposed Bonus:</b>	Nil	Nil
<b>Qualification Date:</b>	Friday, 2 <sup>nd</sup> September 2022	Tuesday, 4 <sup>th</sup> October 2022
<b>Closure Date</b>	Monday, 5 <sup>th</sup> September 2022	Wednesday, 5 <sup>th</sup> October 2022
<b>Payment Date:</b>	Wednesday, 14 <sup>th</sup> September 2022	Thursday, 27 <sup>th</sup> October 2022

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